

HPC Budget Allocation Map: Budget Expectations

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EXECUTIVE SUMMARY

The Intersect360 Research 2011 HPC User Budget Map survey found growth expectations lower than any seen in previous surveys dating back to 2007. While the overall market is growing, the rate of growth is lower. Public sector HPC sites report greater declines in growth than private sector sites. The high levels of economic and political uncertainty combined with real moderation in spending will lead to conservative market forecasts for the next two to three years with some optimism in the four-year to five-year time frame.



